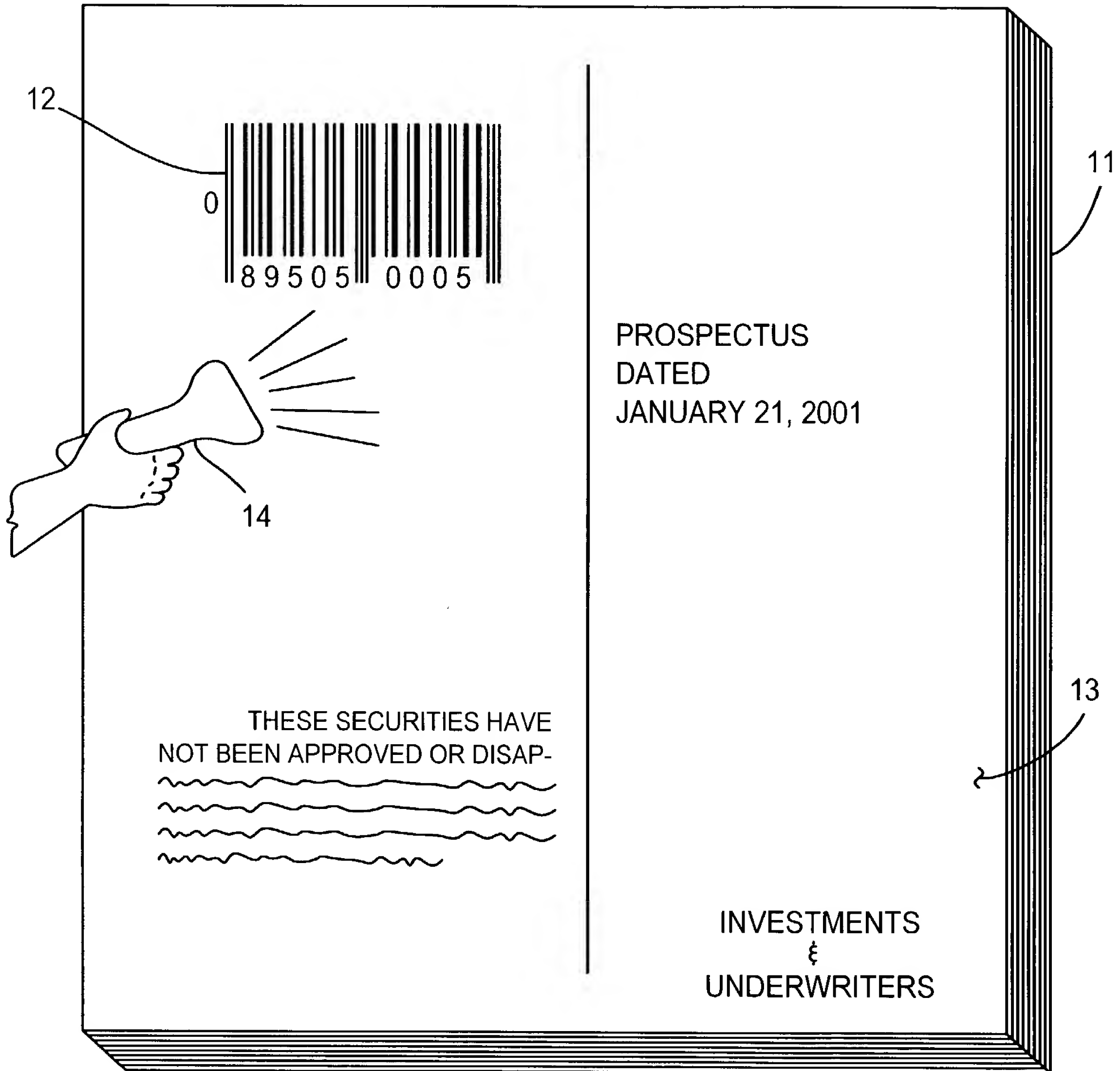


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FIG. 1

	PERIOD FROM		2/3				
	INCEPTION		YEAR ENDED			SIX MONTHS	
	THROUGH	~~~~	DECEMBER 31,			ENDED JUNE 30,	
	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
STATEMENT OF OPERATION							
DATE:							
NET REVENUES .....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
OPERATING EXPENSES:							
RESEARCH AND							
DEVELOPMENT .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
SALES AND MARKETING ..	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
GENERAL AND							
ADMINISTRATIVE .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
DEFERRED STOCK							
COMPENSATION .....	--	--	~~~~	~~~~	~~~~	~~~~	~~~~
OPERATING LOSS .....	----	----	----	----	----	----	----
INTEREST INCOME							
(EXPENSE), NET .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
NET LOSS .....	----	----	----	----	----	----	----
ACCRETION ON REDEEMABLE							
CONVERTIBLE PREFERRED							
STOCK .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
NET LOSS ATTRIBUTABLE TO	----	----	----	----	----	----	----
COMMON STOCKHOLDERS..	=====	=====	=====	=====	=====	=====	=====
NET LOSS PER COMMON							
SHARE (BASIC AND							
DILUTED) .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
PRO FORMA NET LOSS PER	=====	=====	=====	=====	=====	=====	=====
SHARE BASIC AND							
DILUTED) .....					\$ ~~~~		\$ ~~~~
WEIGHTED AVERAGE SHARES					----		----
OUTSTANDING (BASIC AND							
DILUTED) .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
SHARES USED IN							
CALCULATION OF PRO							
FORMA NET LOSS PER							
SHARE BASIC AND							
DILUTED(1) .....					~~~~		~~~~

	AS OF DECEMBER 31,						
	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
BALANCE SHEET DATA:							
CASH AND CASH EQUIVALENTS ...	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
WORKING CAPITAL (DEFICIT) .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
TOTAL ASSETS .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
LONG-TERM OBLIGATIONS, NET							
OF CURRENT PORTION .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~
TOTAL STOCKHOLDERS' EQUITY							
(DEFICIT) .....	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~	~~~~

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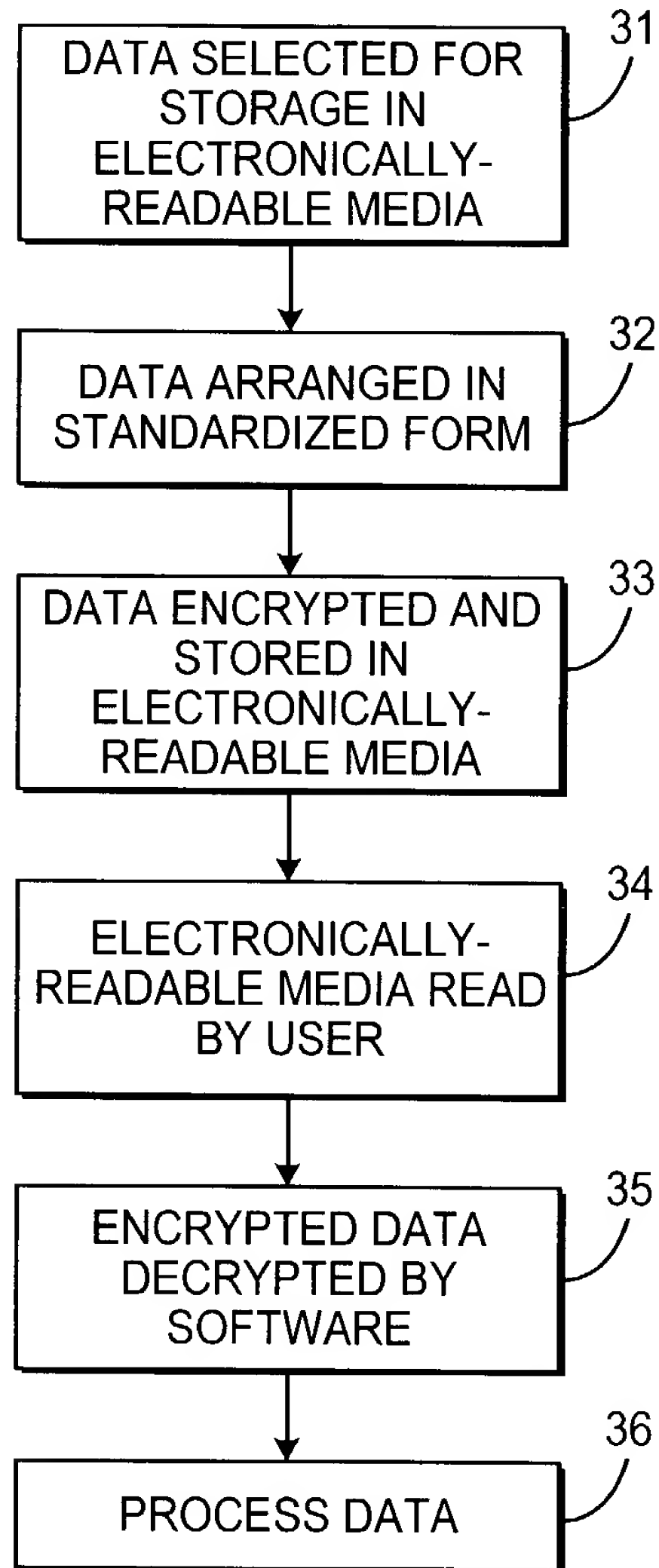


FIG. 3